

**Total Outstanding Debt
as of October 1, 2017**

Series	Purpose	Unspent Balance
2005 GO	Proceeds for the purpose of providing funds for (i) purchasing land for and improving parks and constructing and improving streets and related drainage facilities; and (ii) the payment of professional services in connection therewith including legal, fiscal and engineering fees and the costs of issuing the certificates.	-
2006 GO	Proceeds from the sale of the bonds are for the purpose of providing funds for (i) constructing and improving streets and related drainage facilities and (ii) paying the costs of issuing the Bond.	-
2006 CO	Proceeds for the purpose of providing funds for (i) constructing, reconstructing, repairing, improving and replacing the City's water and sewer system by repairing and replacing water and sewer lines located within City streets being constructed and improved as previously approved by voters; (ii) purchasing equipment and vehicles for various City departments; and (iii) the payment of professional services in connection therewith including legal, fiscal and engineering fees and the costs of issuing the	-
2007 GO	Proceeds from the sale of the bonds are for the purpose of providing funds for (i) constructing and improving streets and related drainage facilities and (ii) onstructing and equipping a City Hall ; and (iii) paying the costs of issuing the Bonds.	-
2007 CO	Proceeds for the purpose of providing funds for (i) constructing, reconstructing, repairing, improving and replacing the City's water and sewer system by repairing and replacing water and sewer lines located within City streets being constructed and improved as previously approved by voters; (ii) constructing, acquiring, renovating, expanding, improving and equipping the City's existing library; and (iii) the payment of professional services in connection therewith including legal, fiscal and engineering fees and the costs of issuing the certificates.	-
2008 CO	Proceeds from the sale of the Certificates will be used for (i) costs related to Phase I of constructing the City of Bastrop convention/civic center, including land acquisition costs, professional fees including engineering and architectural fees and site development; and (ii) the payment of professional services in connection therewith including legal, fiscal and engineering fees and the costs of issuing the certificates.	-
2008 GO	Proceeds from the sale of the bonds will be used for constructing and equipping a City Hall and payment of professional services in connection therewith including legal, fiscal and engineering fees and the costs of issuing the bonds.	-
2008A CO	Proceeds from the sale of the bonds will be used for constructing and equipping a City Hall and payment of professional services in connection therewith including legal, fiscal and engineering fees and the costs of issuing the certificates.	-
2010 CO	Proceeds from the sale of the Certificates will be used for (i) costs related to constructing, acquiring and equipping a City Hall, including constructing, improving and extending utilities and parking facilities; (ii) constructing, acquiring and equipping the City of Bastrop convention/civic center, including constructing, improving and extending utilities and parking facilities; (iii) constructing improvements to Chestnut Street, including sidewalk improvements, utility relocation, bench installations and medallion installations; (iv) improving and extending the City's water and wastewater system; (v) constructing improvements and upgrading the City's electric system; (vi) acquiring and purchasing vehicles and equipment for the City public works, police and animal control departments; and (vii) the payment of professional services in connection therewith including legal, fiscal and engineering fees and the costs of issuing the certificates.	-
010 GO Refundir	Proceeds from the sale of the Bonds will be used for the purpose of refunding certain maturities of the City's outstanding obligations to restructure its outstanding debt and paying the costs of issuing the Bonds.	-
011 GO Refundir	Proceeds from the sale of the Bonds will be used for the purpose of refunding certain maturities of the City's outstanding obligations to restructure its outstanding debt and paying the costs of issuing the Bonds.	-
012 GO Refundir	Proceeds from the sale of the Bonds will be used for the purpose of refunding certain maturities of the City's outstanding obligations to restructure its outstanding debt and paying the costs of issuing the Bonds.	-
2012 CO	Proceeds from the sale of the Certificates will be used for (i) constructing, improving, extending, and/or expanding the City's water and wastewater system; (ii) acquiring and purchasing vehicles; and (iii) the payment of professional services in connection therewith including legal, fiscal and engineering fees and the costs of issuing the Certificates.	-
2013 CO	Proceeds from the sale of the Certificates will be used for (i) constructing, improving, extending, and/or expanding City streets, including drainage, sidewalks, parking and right-of-ways; (ii) constructing, improving, extending, and/or expanding the City's water and wastewater system including an additional water supply well and related pipeline and improvements for storm water drainage and detention and related roadway improvements; and (iii) the payment of professional services in connection therewith including legal, fiscal and engineering fees and the costs of issuing the Certificates.	1,478,654
2014 CO	Proceeds from the sale of the Certificates will be used for (i) constructing, improving, extending, and/or expanding the City's water and wastewater system including equipment, vehicles, additional water supply well and related pipeline and improvements for storm water drainage and detention and related roadway improvements; (ii) constructing improvements and upgrading the City's electric system including equipment and vehicles; and (iii) the payment of professional services in connection therewith including legal, fiscal and engineering fees and the costs of issuing the Certificates.	2,993,977
2014 GO Ref	Proceeds from the sale of the Bonds will be used for the purpose of refunding certain maturities of the City's outstanding obligations to restructure its outstanding debt and paying the costs of issuing the Bonds.	-
2016 GO Ref	Proceeds from the sale of the Bonds will be used for the purpose of refunding certain maturities of the City's outstanding obligations to restructure its outstanding debt and paying the costs of issuing the Bonds.	-
2017 GO Ref	Proceeds from the sale of the Bonds will be used for the purpose of refunding certain maturities of the City's outstanding obligations to restructure its outstanding debt and paying the costs of issuing the Bonds.	-
		\$ 4,472,631